

OXNARD COMMUNITY DEVELOPMENT COMMISSION SUCCESSOR AGENCY

RESOLUTION NO. 1

RESOLUTION OF THE OXNARD COMMUNITY DEVELOPMENT COMMISSION SUCCESSOR AGENCY ADOPTING A DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE

THE OXNARD COMMUNITY DEVELOPMENT COMMISSION SUCCESSOR AGENCY HEREBY FINDS, DETERMINES, RESOLVES AND ORDERS AS FOLLOWS:

WHEREAS, Assembly Bill x1 26 ("AB 26") and AB x1 27 ("AB 27") were passed by the State Legislature on June 15, 2011 and signed by the Governor on June 28, 2011; and

WHEREAS, among other things, AB 26 amends Sections 33500, 33501, 33607.5 and 33607.7 of the California Health and Safety Code and adds Part 1.8 and Part 1.85 to the California Health and Safety Code; and

WHEREAS, by enactment of Part 1.85 of Division 24 of the Health and Safety Code, subject to all reservations herein stated, the Community Development Commission was dissolved as of February 1, 2012 such that the Community Development Commission shall be deemed as a former redevelopment agency under Health and Safety Code section 34173(a); and

WHEREAS, Health and Safety Code section 34173(a) designates successor agencies as successor entities to former redevelopment agencies; and

WHEREAS, on January 10, 2012, by Resolution 14,135, the City Council of the City of Oxnard declared itself as the successor agency upon the dissolution of the Community Development Commission, subject to all reservations stated in such resolution; and

WHEREAS, California Health and Safety Code Section 34169(h) provides that a successor agency must prepare a Draft Recognized Obligation Payment Schedule (the "ROPS") on or before November 1, 2011; and

WHEREAS, the California Supreme Court in California Redevelopment Association v. Matosantos, Case No. S194861 upheld the constitutionality of ABx1 26 and established March 1, 2012 as the date by which the draft ROPS must be prepared; and

WHEREAS, the Draft ROPS identifies each enforceable obligation on which payments will be required during the period of January 1, 2012 through June 30, 2012 and identifies the minimum payment amounts and due dates of payments required by each such enforceable obligation; and

NOW, THEREFORE, Oxnard Community Development Commission Successor Agency resolves:

Section 1. The Oxnard Community Development Commission Successor Agency hereby finds and determines that the foregoing recitals are true and correct.

Section 2. All legal prerequisites to the adoption of this Resolution have occurred.

Section 3. The adoption of this Resolution is not intended to and shall not constitute a waiver by the Successor Agency of any rights the Successor Agency may have to challenge the effectiveness and/or legality of all or any portion of AB 26 through administrative or judicial proceedings.

Section 4. The attached Draft ROPS is hereby adopted.

Section 5. The Successor Agency's Executive Director, or designee, is hereby authorized to take such actions as are necessary and appropriate to comply with AB 26 and the Modified Stay.

Section 6. This Resolution shall take effect immediately upon its adoption.

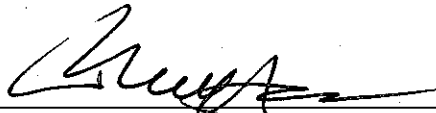
Section 7. The Successor Agency's Secretary Designate shall certify as to the adoption of this resolution.

PASSED, APPROVED and ADOPTED this 14 day of February, 2012, by the following vote:

AYES: Commissioners Holden, Pinkard, MacDonald, Flynn\*, and Ramirez.

NOES: None.

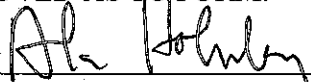
ABSENT: None.

  
\_\_\_\_\_  
Dr. Thomas E. Holden, Chairman

ATTEST:

  
\_\_\_\_\_  
Daniel Martinez, Secretary Designate

APPROVED AS TO FORM:

  
\_\_\_\_\_  
Alan Holmberg, General Counsel

\*Commissioner Flynn voted to approve CDCSA Resolution No. 1 with a negative position on ROPS line item 27 and 28, and abstained on line item 83.

**DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34167 and 34169 (\*)

January 1, 2012- June 30, 2012

Project Name / Debt Obligation	Source of Funding	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						Total
						Jan	Feb	March	April	May	June	
1) CCRP Tax Allocation Refunding Bond 2004	Tax Increment CCRP	Wells Fargo	Downtown Infrastructure, Capital Improvement Projects and Façade Program	13,975,000.00	2,438,188.00			313,066.75		2,000.00	1,068,067.00	\$ 1,383,133.75
2) CCRP City Advances Long Term	Tax Increment - CCRP/DT	City of Ormand General Fund	Development of Project Area	8,265,215.36	8,265,215.36						8,265,215.36	\$ 8,265,215.36
3) CCRP City Advances Short Term	Tax Increment - CCRP/DT	City of Ormand General Fund	Downtown Projects, Programs and Activities	635,680.00	635,680.00	635,680.00						\$ 635,680.00
4) CCRP City Advances Short Property Acquisition	Tax Increment - CCRP/DT	City of Ormand General Fund	Acquisition of Property in the Downtown	2,028,922.00	2,028,922.00	2,028,922.00						\$ 2,028,922.00
5)												\$ -
6) CCRP County Property Tax	Tax Increment - CCRP	Ventura County Auditor Controller	Taxes on Heritage Square Property	65,262.00	65,262.00					65,262.00		\$ 65,262.00
7) CCRP Assessment District Payment	Tax Increment - CCRP/DT	Or. Downtown Maint. District	Property Based Maintenance District Payment	423,410.24	139,000.00	69,475.50						\$ 69,475.50
8) CCRP Homeowner Property Dues	Tax Increment - CCRP/DT	Heritage Square HSPQA	Homeowner Dues Heritage Square	43,000.00	43,000.00	43,000.00						\$ 43,000.00
9) Downtown City Advance Long Term Loan	Tax Increment - DT	City of Ormand General Fund	Project Area Development	1,139,572.00	1,139,572.00							\$ -
10) Downtown Lease Guarantee Pmt 50%	Tax Increment - CCRP/DT	Ormand Theater Group	Downtown Theater lease guarantee payment	26,712,000.00	1,335,600.00	111,300.00	111,300.00	111,300.00	111,300.00	111,300.00	111,300.00	\$ 667,800.00
11) Southwinds Tax Allocation Bond 2006	Tax Increment SW	Wells Fargo	Street Reconstruction Bond	2,990,000.00	336,021.00		1,920.00	60,527.50				\$ 187,875.50
12) Southwinds City Advances Short Term	Tax Increment - SW	City of Ormand General Fund	Project Area Programs and Activities	430,560.00	430,560.00	430,560.00						\$ 430,560.00
13) Ormand Beach Tax Alloc Bond 2006	Tax Increment OB	Wells Fargo	Street Reconstruction Project	5,180,000.00	243,376.13		1,920.00	105,928.13				\$ 348,776.13
14) HERO Tax Alloc Bond 2006	Tax Increment HERO	Wells Fargo	Street Reconstruction Project	10,415,000.00	783,154.00		1,920.00	263,117.00				\$ 783,154.00
15) HERO Tax Alloc Bond 2006	Tax Increment HERO	Wells Fargo	RiverPark Parking Structure Infrastructure	11,445,000.00	1,164,657.00		260,819.00					\$ 450,819.00
16) HERO DDA Esplanade Re-use Project	Tax Increment - HERO	Home Depot Development of Matvand Kc.	Tax Increment Tax Sharing Payments	3,451,401.00	356,000.00	356,000.00						\$ 356,000.00
17) HERO RiverPark OPA	Tax Increment - HERO & Set-Aside	RiverPark A, Shea Homes,	Infrastructure Improvements New Develop	10,000,000.00	1,000,000.00							\$ -
18)												\$ -
19) HERO Wagon Wheel "The Village" Housing	HERO & Set-Aside	Ormand CRFL Partners, LLC	Wagon Wheel Affordable Housing Loan	25,000,000.00	12,500,000.00							\$ -
20) HERO Colonial House	HERO & Set-Aside	Pacific West Communities	Colonial House Affordable Housing Project	4,200,000.00	4,200,000.00		4,200,000.00					\$ 4,200,000.00
21) HERO Paseo Nuevo	HERO & Set-Aside	Paseo Nuevo LP	Affordable Housing Project Cypress Neighborhood	5,000,000.00	5,000,000.00	3,000,000.00						\$ 3,000,000.00
22) Guests Del Mar Housing Project	SW & Set-Aside	Housing Authority	Affordable Housing Project	350,000.00	200,000.00							\$ -
23)												\$ -
24) HERO EDKOH Affordable Housing	HERO & Set-Aside	ED KOH & Sonata Apts. Sonata Partners	Affordable Housing Loan	1,650,000.00	1,650,000.00		1,650,000.00					\$ 1,650,000.00
25) 7th and Meta Affordable Housing	DT & Set-Aside	Housing Developer	Affordable Housing Assistance	250,000.00	250,000.00					250,000.00		\$ 250,000.00
26) Home 25% Match	Set-Aside	Housing Authority	Federal Match Requirement	350,000.00	350,000.00					350,000.00		\$ 350,000.00
27) HERO Aldersgate Aff Housing	HERO & Set-Aside	Aldersgate	Affordable Housing Loan	750,000.00	241,000.00		241,000.00					\$ 241,000.00
28) HERO Home Buyer	HERO & Set-Aside	Aldersgate	Funds for Aldersgate Project	500,000.00	500,000.00		500,000.00					\$ 500,000.00
29) McGrath Wheel Chair Lift	Tax Increment - DT	Contractor/City	New Wheel Chair Lift for CDC owned Property	80,000.00	80,000.00							\$ -
30) Heritage Square Programs	Tax Increment - DT & CCRP	Gary Blum, HS Docents	Heritage Square Reimbursement	160,000.00	160,000.00			160,000.00				\$ 160,000.00
31) Heritage Square Facility Rental Program	Tax Increment - DT	Supermedia, LLC Verizon California Office Depot Melnie Printing Contract Furnishings International Ventura County Wedding Expo Yellowpages Local Directory Alliance Fire Protection Ventura County Reporter Print on Demand		9,489.00	9,489.00	790.75	790.75	790.75	790.75	790.75	790.75	\$ 4,744.50
32)												\$ -
33) Social Security Building	Tax Increment - CCRP	Alert Property Mgmt. Co.	Property Management	9,600.00	9,600.00	800.00	800.00	800.00	800.00	800.00	800.00	\$ 4,800.00
34) Social Security Building	Tax Increment - CCRP	Alert Property Mgmt. Co.	Property Maintenance	192,000.00	192,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	\$ 48,000.00
35) Gateway Signs Design	Tax Increment - HERO	Hunt Design	Fabrication and Installation	141,602.42	141,602.42		141,602.42					\$ 141,602.42
36) HERO RiverPark	HERO & Set-Aside	RiverPark A Manag Member/RiverPark Legacy LLC	Affordable Housing	4,250,000.00	4,250,000.00						299,981.00	\$ 299,981.00
37) HERO RiverPark	Tax Increment/Bond Proceeds	RiverPark A Manag Member/RiverPark Legacy LLC	Parking Facility	1,471,274.33	1,471,274.33						670,764.00	\$ 670,764.00
38) Heritage Square HOA Dues	Tax Increment - CCRP	Monthly Maintenance Dues	Per HSPQA Attirement	24,000.00	24,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 27,000.00
39) Social Security Building Roof and HVAC Repair	Tax Increment - CCRP	Contractor/City	New Roof and New Heating and Air system	84,000.00	84,000.00						84,000.00	\$ 84,000.00
Totals - This Page				\$ 141,652,186.35	\$ 51,717,373.24	\$ 6,686,728.25	\$ 7,122,072.17	\$ 1,025,530.13	\$ 122,860.75	\$ 790,152.75	\$ 11,856,311.11	\$ 27,519,685.18
Totals - Page 4				\$ 421,574,386.52	\$ 30,983,811.52	\$ 1,112,217.01	\$ 494,246.64	\$ 25,400,246.64	\$ 400,246.64	\$ 363,139.98	\$ 360,368.64	\$ 28,150,465.55
Totals - Page 5				\$ -	\$ 3,723,192.00						\$ 1,861,596.00	\$ 1,861,596.00
Totals - Page 7				\$ 233,352,748.44	\$ 31,272,964.44	\$ 93,330.17	\$ 1,138,300.17	\$ 1,085,600.17	\$ 969,730.17	\$ 959,730.17	\$ 1,418,730.17	\$ 6,884,021.02
Grand Total - All Pages				\$ 796,579,323.31	\$ 117,687,241.20	\$ 7,882,275.43	\$ 8,765,218.98	\$ 27,512,376.94	\$ 1,448,760.50	\$ 4,011,725.58	\$ 13,662,408.82	\$ 63,185,767.73

Name of Redevelopment Agency: Oxnard Community Development Commission

Project Area(s) CCRP, CCRP Annex, Downtown, Southwinds, Ormond Beach, HERO, HERO Annex

### DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (\*)

Project Name / Debt Obligation	Source of Funding	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						Total
						Jan	Feb	March	April	May	June	
<b>ADMINISTRATIVE SERVICES</b>												
1 Personnel Services	Admin costs	Oxnard CDC	Salaries and Benefits Admin and Housing	865,076.00	865,076.00	72,090.00	72,090.00	72,090.00	72,090.00	72,090.00	72,090.00	\$ 432,540.00
2 Materials and Supplies	Tax Increment & Set-Aside	Oxnard CDC		25,700.00	10,582.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	\$ 6,000.00
3			Postage									\$ -
4			Subscriptions									\$ -
5			Office Supplies									\$ -
6			Minor Equipment									\$ -
7												\$ -
8 Memberships	Tax Increment	CRA ICSC League of CA Cities										\$ -
9				120,000.00	12,000.00		12,000.00					\$ 12,000.00
10												\$ -
11												\$ -
28 Maintenance Services	Tax Increment & Set-Aside	Oxnard CDC	Reimbursements, Rental Vehicle, Service Equipment	108,580.00	57,277.00	5,500.00	5,500.00	5,500.00	5,500.00	5,500.00	5,500.00	\$ 33,000.00
29												\$ -
30 Other Services	Tax Increment & Set-Aside	Oxnard CDC	Legal Advocacy, External Phone, Cell Phone, Voice mail	325,903.00	339,298.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	\$ 150,000.00
31 Fixed Charges	Tax Increment & Set-Aside	Oxnard CDC	Data Process, Liability Ins, Indirect Charges, Prorated Charges Facility Rental	810,384.00	810,384.00	67,500.00	67,500.00	67,500.00	67,500.00	67,500.00	67,500.00	\$ 405,000.00
32												\$ -
<b>FAÇADE PROGRAMS</b>												
34 HERO and Downtown Façade Program	Tax Increment - HERO	Vendors/Contractor	Façade and Paint Improvement Program - Capital Improvement Projects and Architectural Fees	25,000.00	25,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 12,000.00
35 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Avalos Building (Heliodoro Avalos)	Capital Improvement Project	60,000.00	60,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	\$ 60,000.00
36 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Amigos Travel (Melody Montoya)	Capital Improvement Project	10,000.00	10,000.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 10,000.00
37 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Circle 9 (Balvinder Gill Singh)	Capital Improvement Project	10,000.00	10,000.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 10,000.00
38 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Paradise Flowers and more (Ana M. Almaguer)	Capital Improvement Project	10,000.00	10,000.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 10,000.00
39 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Dominik's Italian Restaurant (Brian Hengeller)	Capital Improvement Project	60,000.00	60,000.00	0.00	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	\$ 60,000.00
40 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Palm Street property (Debbie Owens)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 10,000.00
41 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Als Income Tax, Melissa's Insurance & La Central Bakery (Astolfo Gutierrez)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 10,000.00
42 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Bobilu Center (James Sukman Lee)	Capital Improvement Project	60,000.00	60,000.00	0.00	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	\$ 60,000.00
43 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Liquidators (James Sukman Lee)	Capital Improvement Project	60,000.00	60,000.00	0.00	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	\$ 60,000.00
44 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Pho Soi (Thanh Tran)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00
45 Façade and Paint Improvement Program	Tax Increment - HERO	La Varo's Restaurant (Francisco Gomez)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00
46 Façade and Paint Improvement Program	Tax Increment - HERO	El ranchoero Veloz (Joels Xamora Veloz)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00



Project Name / Debt Obligation	Source of Funding	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						
						Jan	Feb	March	April	May	June	Total
79 Façade and Paint Improvement Program	Tax Increment - CCRP	future project - Amigos Fashion	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 10,000.00
Cooperation Agreement	Tax Increment & Set-Aside	City of Oxnard	To facilitate the implementation of projects, programs, activities, and admin costs of the agency	411,525,850.00	25,000,000.00			25,000,000.00				\$ 25,000,000.00
80 OPEB	Tax Increment & Set-Aside	City Employee	Other Post Employee Benefit	95,234.00	13,750.00						13,750.00	\$ 13,750.00
81 ICSC Conferences	Tax Increment	International Council of Shopping Centers	Retail Retention & Attraction Conferences	290,000.00	29,000.00		29,000.00					\$ 29,000.00
82 Pars-ERIP	Tax Increment & Set-Aside	City Employee	ERIP Employee salary and benefit	247,647.00	81,912.00						26,372.00	\$ 26,372.00
83 South Oxnard Library	Tax Increment - Southwinds	Gibbs, Giden, Locher, Turner & Senet/ Contractor	Capital Improvement Project and Legal Fees	600,000.00	600,000.00		200,000.00					\$ 200,000.00
84 HERO Affordable Housing Rehab	Set-Aside	LMI Residents	Affordable Housing Program	250,615.00	250,615.00							\$ -
85 Laundromat Project	Tax Increment	Van Meril	Site location assistance & Building Improvement (Per approval in connection to acquisition of 318 W 5th Street)	150,000.00	150,000.00	50,000.00		50,000.00		50,000.00		\$ 150,000.00
86 Southwinds Residential Rehab	Set-Aside	LMI Residents	Affordable Housing Program	455,602.00	455,602.00	30,000.00						\$ 30,000.00
87 Northwest Affordable Housing	Set-Aside	LMI Residents	Affordable Housing Program	617,012.00	617,012.00							\$ -
88 Office Space	Tax Increment & Set-Aside	City of Oxnard	Building/Space Rental Fees	4,219,350.00	843,870.00	843,870.00						\$ 843,870.00
89												\$ -
90												\$ -
<b>Totals - This Page</b>				<b>\$ 421,574,386.52</b>	<b>\$ 30,983,811.52</b>	<b>\$ 1,112,217.01</b>	<b>\$ 494,246.64</b>	<b>\$25,400,246.64</b>	<b>\$ 353,139.98</b>	<b>\$ 400,246.64</b>	<b>\$ 390,366.64</b>	<b>\$ 28,150,465.55</b>

Name of Redevelopment Agency: Oxnard Community Development Commission  
 Project Area(s) CCRP, CCRP Annex, Downtown, Southwinds, Ormond Beach, HERO, HERO Annex

**DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE (OTHER)**  
 Per AB 26 - Section 34167 and 34169 (\*)

Project Name / Debt Obligation	Source of Funding	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month							
						Jan	Feb	March	April	May	June	Total	
1) Statutory Payments	Tax Increment	Port Hueneume Elemen Sch Dist	Pass-Through Payment		57,000.00					28,500.00		\$ 28,500.00	
2) Statutory Payments	Tax Increment	Ocean View Elem Sch District	Pass-Through Payment		80,000.00					40,000.00		\$ 40,000.00	
3) Statutory Payments	Tax Increment	Oxnard Elementary School Dist	Pass-Through Payment		225,750.00					112,875.00		\$ 112,875.00	
4) Statutory Payments	Tax Increment	Rio Elementary School District	Pass-Through Payment		253,000.00					126,500.00		\$ 126,500.00	
5) Statutory Payments	Tax Increment	Oxnard High School District	Pass-Through Payment		365,400.00					182,700.00		\$ 182,700.00	
6) Statutory Payments	Tax Increment	Ventura Community College Dist	Pass-Through Payment		149,000.00					74,500.00		\$ 74,500.00	
7) Statutory Payments	Tax Increment	Ventura Comm. College Dist Childrens Center	Pass-Through Payment		840.00					420.00		\$ 420.00	
8) Statutory Payments	Tax Increment	Ventura County General Fund	Pass-Through Payment		1,399,076.00					699,538.00		\$ 699,538.00	
9) Statutory Payments	Tax Increment	ERAF 92-93 Shift	Pass-Through Payment		135,102.00					67,551.00		\$ 67,551.00	
10) Statutory Payments	Tax Increment	ERAF 93-94 Shift	Pass-Through Payment		267,654.00					133,827.00		\$ 133,827.00	
11) Statutory Payments	Tax Increment	Ventura County Office of Education	Pass-Through Payment		55,954.00					27,977.00		\$ 27,977.00	
12) Statutory Payments	Tax Increment	County Flood District Admin	Pass-Through Payment		7,053.00					3,531.50		\$ 3,531.50	
13) Statutory Payments	Tax Increment	County Flood District Zone #2	Pass-Through Payment		113,073.00					56,536.50		\$ 56,536.50	
14) Statutory Payments	Tax Increment	County Flood District Zone #4	Pass-Through Payment		5.00					2.50		\$ 2.50	
15) Statutory Payments	Tax Increment	General Fund Ocean View Water Dist	Pass-Through Payment		22.00					11.00		\$ 11.00	
16) Statutory Payments	Tax Increment	Oxnard Drain #1	Pass-Through Payment		125.00					62.50		\$ 62.50	
17) Statutory Payments	Tax Increment	United Water Conservation District	Pass-Through Payment		28,242.00					14,621.00		\$ 14,621.00	
18) Statutory Payments	Tax Increment	City of Oxnard	Pass-Through Payment		553,566.00					276,783.00		\$ 276,783.00	
19) Statutory Payments	Tax Increment	Calleguas Municipal Water District	Pass-Through Payment		31,320.00					15,660.00		\$ 15,660.00	
20)												\$ -	
21)												\$ -	
22)												\$ -	
23)												\$ -	
24)												\$ -	
25)												\$ -	
26)												\$ -	
27)												\$ -	
28)												\$ -	
<b>Totals - Other Obligations</b>					\$ -	\$ 3,723,192.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,861,596.00	\$ 1,861,596.00

Name of Redevelopment Agency: Oxnard Community Development Commission  
 Project Area(s) CCRP, CCRP Annex, Downtown, Southwinds, Ormond Beach, HERO, HERO Annex

**DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE (OTHER)**

Per AB 26 - Section 34167 and 34169 (\*)

Project Name / Debt Obligation	Source of Funding	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						
						Jan	Feb	March	April	May	June	Total
1) LMIHF Debt - Southwinds	Tax Increment/Set-Aside	City of Oxnard/Successor	AS Per SOI	35,886,076.00	258,000.00		51,600.00	51,600.00	51,600.00	51,600.00	51,600.00	\$ 258,000.00
2) LMIHF Debt - CCRP	Tax Increment/Set-Aside	City of Oxnard/Successor	AS Per SOI	46,758,124.00	1,120,000.00		224,000.00	224,000.00	224,000.00	224,000.00	224,000.00	\$ 1,120,000.00
3) LMIHF Debt - R-106	Tax Increment/Set-Aside	City of Oxnard/Successor	AS Per SOI	12,690,052.00	94,000.00		18,800.00	18,800.00	18,800.00	18,800.00	18,800.00	\$ 94,000.00
4) LMIHF Debt - Ormond Beach	Tax Increment/Set-Aside	City of Oxnard/Successor	AS Per SOI	8,885,345.00	374,000.00		74,800.00	74,800.00	74,800.00	74,800.00	74,800.00	\$ 374,000.00
5) LMIHF Debt - HERO	Tax Increment/Set-Aside	City of Oxnard/Successor	AS Per SOI	98,450,387.00	2,359,000.00		471,800.00	471,800.00	471,800.00	471,800.00	471,800.00	\$ 2,359,000.00
6) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Francisco De Asis Campos & Rosa Linda Campos	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
7) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Emmanuel John Cervantes & Jonathan Castaneda	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
8) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Pedro Dimas & Thuylinh Nguyen Dimas	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
9) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Everardo G. Dominguez & Inteida Dominguez	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
10) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Felipe Dominguez & Yanira Montejano Dominguez	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
11) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Vairo Garcia & Alejandra Garcia	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
12) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Juan J. Leyva & Rocío Luamas-Leyva	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
13) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Jose Luis Menchaca & Maria Lourdes Zamora	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
14) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Salvador De Jesus Munoz & Ofelia Munoz	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
15) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Sean Toan Nguyen & Phuong Dung Thi Ho	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
16) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Christina M. Therrien	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
17) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Salvador Torres & Maria Guadalupe Torres	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
18)												\$ -
19)												\$ -
20) Affordable Housing Compliance Rental & 4 Sale	Set-Aside	Affordable Housing Compliance Consultant	Affordable Housing Compliance Functions	2,200,000.00	40,000.00		8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	\$ 40,000.00
21) Successor Agency Legal Counsel	Tax Increment	Legal Counsel Firm	Legal Functions for Successor Agency	1,250,000.00	125,000.00		25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	\$ 125,000.00
22) Downtown Parking Lot Resurfacing and Light	Bond Proceeds	City of Oxnard	Parking lot and lighting improvements to Downtown Parking Lot	253,741.00	253,741.00		126,870.00	126,870.00				\$ 253,740.00
23) Oxnard Medians	Tax Increment	City of Oxnard	Phase II of Median Improvement Project	118,717.91	118,717.91							\$ -
24) Downtown Trash Enclosures	Bond Proceeds	City of Oxnard	Replacement of Trash Enclosures in DT Oxnard	30,000.00	30,000.00							\$ -
25) Security Lighting and Security Camera	Tax Increment & Set-Aside	City of Oxnard/Contractor	Security lights and cameras equipment	431,000.00	431,000.00						431,000.00	\$ 431,000.00



Project Name / Debt Obligation	Source of Funding	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						Total		
						Jan	Feb	March	April	May	June			
HERO Street Reconstruction Project	Bond Proceeds	City of Oxnard/Contractor	HERO Street Reconstruction CIP	1,439,573.00	1,439,573.00							\$	-	
Southwinds Street Reconstruction Project	Bond Proceeds	City of Oxnard/Contractor	Southwinds Street Reconstruction CIP	24,736.00	24,736.00								\$	-
Oxnard Beach Street Reconstruction Project	Bond Proceeds	City of Oxnard/Contractor	Oxnard Beach Street Reconstruction CIP	3,075,203.37	3,075,203.37								\$	-
DownTown Facade Improvement Program	Bond Proceeds	Contractors/Vendors	Facade Improvement Program	397,504.00	397,504.00								\$	-
Oxnard Beach Wetlands	Tax Increment - OIB	Contractors/Vendors/City	Wetlands Restoration	511,897.00	511,897.00								\$	-
Hwy 101 Rice Interchange	Tax Increment - HERO	Contractor	Road/Interchange Interchange Improvements	76,989.00	76,989.00								\$	-
Garage Park Phase I and II	Tax Increment - HERO	Contractor	Park Improvements	16,788,000.00	16,788,000.00								\$	-
HERO Facade Program	Tax Increment - HERO	Contractors/Vendors	Facade Improvement Program	1,143,903.21	1,143,903.21								\$	-
Mobile Home Replacement Program	Set-Aside	LMI Residents	Mobile Home Replacement Program	699,899.95	699,899.95								\$	-
SVI-Housing Ownership Program	SVI Set-Aside	LMI Residents	First Time Home Buyer	345,899.00	345,899.00								\$	-
Project Management	Tax Increment & Set-Aside	City Employees	Time charged to administrative housing	581,635.00	581,635.00								\$	-
Bond Counsel	Tax Increment	Goodwin and Proctor	Legal Counsel for CIP Bonds	30,000.00	30,000.00								\$	-
DownTown Demo Project	Tax Increment	Contractors/Vendors	Demo work to Downtown Building	116,495.00	116,495.00								\$	-
Contracts and Services	Tax Increment & Set-Aside	Kenn, Barbara, and Barkman	Agency Legal Counsel	250,000.00	250,000.00	11,000.00	11,000.00	11,000.00	11,000.00	11,000.00	11,000.00		\$	66,000.00
Contracts and Services	Tax Increment	Economic Development Corporation Ventura	Economic Development Functions	104,000.00	104,000.00								\$	-
Contracts and Services	Tax Increment - CCRP		Real Estate	15,000.00	15,000.00								\$	15,000.00
Contracts and Services	Tax Increment & Set-Aside	Tom Figg	Project Development and Review of appraisals, cost assumptions, capital budgets, operating statements, marketing data and funding commitments	124,000.00	124,000.00	15,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00		\$	40,000.00
Contracts and Services	Tax Increment	Dana Murren	ISCS Consultant	150,000.00	150,000.00								\$	-
Contracts and Services	Tax Increment	Keller, Kestine	ISCS Consultant	100,000.00	100,000.00								\$	-
Contracts and Services	Tax Increment	R.A. Adams & Sons	Wetland Assessment	50,000.00	50,000.00								\$	-
Contracts and Services	Tax Increment & Set-Aside	National Development Council	Affordable Housing/Adding on equity sources and structuring	90,000.00	90,000.00	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00		\$	45,000.00
Contracts and Services	Tax Increment	Dan Papp	Property Tax and Tax Increment Prep.	20,000.00	20,000.00								\$	-
Contracts and Services	Tax Increment	Paul or Norman Barkman	Threat Analysis	10,000.00	10,000.00								\$	-
Contracts and Services	Tax Increment & Set-Aside	Hdl, Corna & Coie	Property Tax and Tax Increment Prep.	20,000.00	20,000.00	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67		\$	10,000.00
Contracts and Services	Tax Increment	Hunt Design	Design of Government Exhibits, signs and graphics	200,000.00	200,000.00	42,300.00	42,300.00	42,300.00	42,300.00	42,300.00	42,300.00		\$	42,300.00
Totals - Other Obligations				\$ 230,252,748.44	\$ 31,272,884.44	\$ 98,330.17	\$ 1,139,500.17	\$ 1,088,800.17	\$ 989,730.17	\$ 888,730.17	\$ 1,419,730.17		\$	6,994,021.02

\* Notwithstanding the provisions of California Health and Safety Code section 34177(e)(1), agreements between the City and the Commission have been included in the payment schedule because, among other things, they have been validated by operation of law prior to the Governor's signature of AB 29 on June 28, 2011.